

Mergers and Acquisitions in the Fiber Optic Cable Industry



Overview

The year 2024 saw some substantial merger and acquisition activity in the fiber broadband space, with Verizon and even T-Mobile getting in on the action. And 2025 could be an even bigger year for fiber broadband M&A activity. This monthly tracker details key acquisitions, like AT&T buying Lumen's fiber assets and Google's \$32B move for Wiz, highlighting how consolidation is shaping the competitive. The first half of 2025 unleashed a tidal wave of internet provider mergers and acquisitions that's reshaping how Americans connect to the internet. New Street Research believes wireless and cable operators have 'strong incentive' to pursue more mergers and acquisitions. MoffettNathanson says Cable One is a tempting target, but Charter (who's busy with the Cox deal) and Comcast aren't likely suitors. The cable, fiber and mobile sectors are. What began as a slightly improved market for North American telecommunications M&A in 1H24 has picked up steam in recent months, sending transaction volume to levels not seen in several years. Verizon Communications ' [NYSE, NASDAQ: VZ] USD.



Article Content

3 recent fiber deals in North America

Recent transactions highlight continued consolidation in the U.S. fiber sector and underscore an emphasis on business-targeted fiber In sum – what to know: Fiber consolidation

A Year of Telecom Mergers and Acquisitions

12 Days of Broadband A Year of Telecom Mergers and Acquisitions The wireless carriers are expected to continue scooping up fiber providers.

Telecom M& A: The Latest Deal Trends Globally | Bain & Company

Deal activity slowed considerably in 2025 amid macroeconomic headwinds and strategic investments in areas such as AI and fiber networks. This article is part of Bain's 2026 M& A Report.

Making M& A Work in the Fiber Broadband Industry

Introduction The fiber broadband industry has witnessed significant consolidation through mergers and acquisitions (M& A) driven by technological advancements,

Fiber Optic Cable Market

The fiber optic cable industry is subject to various regulations concerning safety, environmental impact, and telecommunications standards. Compliance with these

2025 preview: Make way for more fiber M& A

The fiber broadband market is likely headed for more consolidation in the coming year, according to research from consulting firm AlixPartners. In a survey conducted in August 2024,

Telecom M& A: The Latest Deal Trends Globally | Bain

Facing unprecedented industry transformation and emerging competitive threats, many telecommunications companies are turning to mergers

Fiber-Optic Cable Manufacturing in the US Industry Analysis, 2025

Expert industry market research on the Fiber-Optic Cable Manufacturing in the US (2015-2030). Make better business decisions, faster with IBISWorld's industry market research reports, statistics,

Fiber Optic Cable Market Size, Share & Trends Report,

Fiber Optic Cable Market Size & Share 2025 - 2034 Market Size by Fiber Type, by Deployment, by Cable Type, by End Use Industry – Global Forecast.

Top 20 Mergers and Acquisitions That Shaped Networking in 2025

Mergers and acquisitions in 2025 revealed a networking industry undergoing structural realignment. Rather than chasing scale alone, buyers targeted control points across the

Battle for fiber: Fixed-line asset buys help stoke telecom

The surge has been led in part by substantial fiber deals. Verizon Communications " [NYSE, NASDAQ: VZ] USD 20.3bn all-cash acquisition of fiber

Fiber Optic Cable Market Size, Share, Industry Trends and Forecast

This report provides a comprehensive analysis of the Fiber Optic Cable market, focusing on market trends, size, segmentation, and the key players in the industry from 2023 to 2033. It offers valuable

US & European Fiber Optic Cable Market Forecasts 2031

United States And European Fiber Optic Cable Market Size & Share Analysis - Growth Trends and Forecast (2026 - 2031) The United States and

A Year of Telecom Mergers and Acquisitions

Fiber broadband saw a flurry of major deals in 2024. Major mobile carriers are expected to continue snapping up fiber providers in the coming year,

Fiber Optic Cable Market Size

The Fiber Optic Cable Market worth USD 14.22 billion in 2026 is growing at a CAGR of 9.84% to reach USD 22.74 billion by 2031. Corning Inc.,

Analyzing Fiber Broadband Mergers and Acquisitions: A Look Ahead

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Battle for fiber: Fixed-line asset buys help stoke telecom

What began as a slightly improved market for North American telecommunications M& A in 1H24 has picked up steam in recent months, sending

Fiber Optic Cable Companies

This report lists the top Fiber Optic Cable companies based on the 2023 & 2024 market share reports. Mordor Intelligence expert advisors conducted extensive

Services – Fiber

Acquisition Implications The announced transaction illustrates the rising global demand for fiber optic network services. Though the transaction is set in South America, fiber deployment is an active

Telecom and Tech M& A Tracker 2025

From multi-billion-dollar deals to strategic niche acquisitions, this tracker highlights the most notable mergers and acquisitions shaping the industry

The U.S. is investing in fiber-optic internet. Here's what

The U.S. is investing billions of dollars in fiber internet. Here's what makes it run. We tour a North Carolina plant where melted glass is pulled into the

Explosive Internet Provider Mergers: Q1 & Q2 2025

The first half of 2025 unleashed a tidal wave of internet provider mergers and acquisitions that's reshaping how Americans connect to the internet.

Another wave of fiber and cable M& A could be heading

The cable, fiber and mobile sectors are going through a sizable wave of M& A amid final or pending deals that involve T-Mobile (UScellular, Metronet

Worldwide Single-Mode Fiber Optic Cable Industry to 2030

The global single-mode fiber optic cable market was worth \$31.73 billion in 2019. It is expected to grow at a compound annual growth rate (CAGR) of 23.9% and reach \$74.99 billion by

The keys to deploying fiber networks faster and cheaper

This can be particularly problematic for incumbent operators with legacy copper or cable networks that are now laying new fiber ones, as well as for

Telecom and Tech M& A Tracker 2025

2025 has been a dynamic year for telecom and tech M& A activity, with companies racing to consolidate assets, expand fiber infrastructure, and gain

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